

HAR: Report on result of stock issuance

An Duong Thao Dien Real estate Trading Investment Joint Stock Company has announced the result of stock issuance as follows:

I. Stock:

1. Name of stock : Stock of An Duong Thao Dien Real estate Trading Investment Joint Stock Company
2. Stock type : Common stock
3. Par value : VND10,000 / share
4. Volume registered to sell: 54,599,813 shares
5. Total value issue : 545,998,130,000 dong
6. Issue date : June 19, 2015
7. Beginning date : July 07, 2015
8. Ending date : August 25, 2015
9. Registration time : from July 07, 2015 to August 17, 2015
10. Payment time : from August 22, 2015 to August 25, 2015
11. Date of share transfer completion: expected in September 2015

II. Underwriter : none

III. Distributor : none

IV. Result:

Object	Offering price (VND/share)	Number of offered shares	Number of shares registered to buy	Number of distributed shares	Number of persons registering to buy	Number of distributed persons	Number of undistributed persons	Number of remaining shares	Distribution ratio
1	2	3	4	5	6	7	8 = 6-7	9 = 3-5	10 = 5/3
To the existing shareholders	10,000	54,599,813	1,865	1,865	9	9		54,597,948	0.03%

Other investors	10,000	54,597,948	40,000,000	40,000,000	20	20		14,597,948	73.263%
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V. Result in sum:

1. Total distributed volume: **40,001,865 shares** (73.26% of total issued volume).
2. Total proceeds from the offering : VND400,018,650,000
3. Total cost : VND281,511,000
4. Total net revenue after the offering: VND399,737,139,000

VI. Capital structure of the issuer after the offering:

No.	Shareholder	Shares	Ratio
	Total owner's capital	946,016,780	100,00%
1	Founding shareholders	51,480,000	5.44%
2	Shareholders owning over 5% of voting shares		
3	Shareholders owning from 1% to 5% of voting shares	487,937,780	51.58%
4	Shareholders owning under 1% of voting shares		
	In which:		
	- The State		
	- Foreign investors	9,858,570	1.04%

VII: List of names and ownership ratios of major shareholders: 0